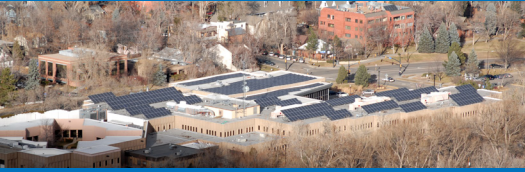


Conergy Solar Finance Services

Commercial-Scale Solar Projects



Government Installation — 840kW



School Installation — 1.1 MW



Commercial Installation — 372 KW

Conergy: A leading global solar energy company

1.5 gigawatts of solar energy 500 megawatts of solar parks 12 years of experience

Conergy provides financing solutions and innovative solar energy products for small and medium sized solar projects. Working with an extensive solar energy dealer network, Conergy helps dealers complete solar power projects by offering financing services – such as, power purchase agreements, leases and solar host agreements.

With our partner, Rockwell Financial Group, Conergy's financing programs enable dealers to offer attractive financial plans to host companies that want to hedge against rising energy costs or leverage financial incentives by going solar. When an experienced dealer works with Conergy and our finance partner, a team is created that successfully serves the end customer.

Conergy's Solar Finance Services consist of various financing options for commercial, municipal and non-profit entities aiming to finance 100 kW and larger solar energy systems. Partnering with Rockwell Financial Group, a well-established financial services company that provides customized financial solutions to commercial and governmental customers, Conergy offers dealers access to financial experts and capital.

Solar Financial Services:

Lease Options

The program offers several financing options, including, finance leases, operating leases and tax-exempt leases.

Solar Host Agreement

A Solar Host Agreement (SHA) enables businesses to purchase electricity produced by a solar energy system at a fixed rate, which is lower and more stable than utility rates. The SHA has no upfront costs. In addition, the SHA offers the opportunity to purchase the system during the term of the contract and as soon as seven years into the contract term.

Power Purchase Agreement

Conergy's Power Purchase Agreement (PPA) offers host customers the ability to lock in lower energy rates for up to twenty years compared to current electricity rates. There are no upfront costs or maintenance responsibility for the host customer.

Roles and Responsibilities

Conergy

- | Equipment procurement
- | Technical risk mitigation
- | Logistics
- | Production assurance
- | Sales assistance
- | Financial review
- | Ongoing project review

Rockwell

- | Project finance
- | Financial analysis
- | Host credit review
- | Financial sale
- | PPA/SHA contract
- | Disbursement of funds
- | System ownership

Integrator

- | Proven project experience
- | Sale initiation
- | Ongoing host relationship
- | Design and engineering
- | Installation
- | Operations & maintenance

Qualified dealers. Qualified projects.

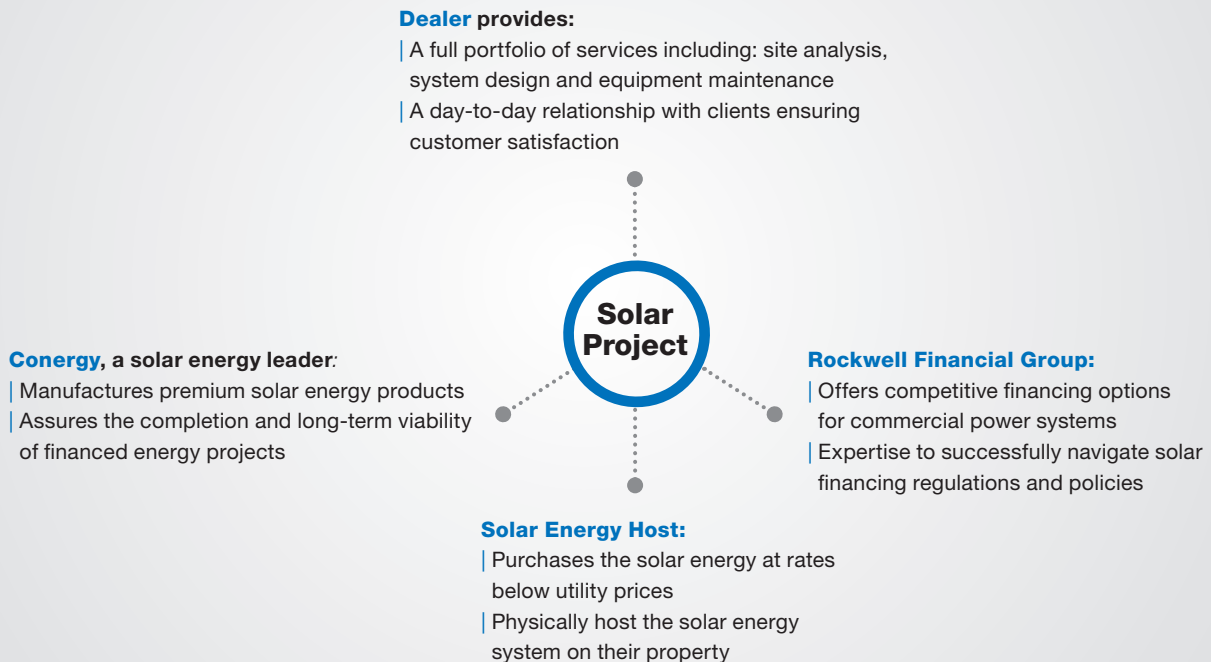
Successfully completing a financed commercial project can often be a complex undertaking. Over the past five years Conergy and Rockwell have worked with qualified dealers to achieve profitable results. The key to success is having strong partners and targeting the right host customers. If you meet the following qualifications and would like to discuss how we can assist your company in financing a project, please contact your regional sales manager.

Qualified Dealers

- | Commercial project experience
- | Successful track record
- | NABCEP certification
- | Financially-sound business

Qualified Projects

- | Creditworthy host
- | >100kW
- | Adequately incentivized
- | Appropriate site



Contact your regional sales manager for a free consultation.

About Conergy:

Conergy has produced and sold more than 1.5 GW of solar energy since its founding in 1998 and is the world's only manufacturer of all the components of a solar installation – modules, inverters and mounting systems.

www.conergy.us | 866-396-6611

About Rockwell Financial Group:

Rockwell Financial Group is one of the nation's premier boutique financial service providers. Rockwell has demonstrated a superior ability to tailor financial products for clients.

www.rockwellfinance.com | 720-257-7977